#### Through the Eyes of Generation Z

## 5 Emerging Tech Trends & Integrated Planning for the Next-Gen Campus





#### **ASU Charter**

ASU is a comprehensive public research university, measured not by whom we exclude, but rather by whom we include and how they succeed; advancing research and discovery of public value; and assuming fundamental responsibility for the economic, social, cultural and overall health of the communities it serves.

newamericanuniversity.asu.edu

### **Where I'm Coming From:**

UTO embraces its role as both an enabler and catalyst for advancing the vision and work of the New American University.

uto.asu.edu





Born 1997 - 2015

- pragmatic
- authentic
- frugal
- value immediacy

### Move Over, Millennials: How Generation Z Is Disrupting Work As We Know It

### TIME

26% of the population

"The old systems we used to rely on aren't working anymore, but new systems haven't necessarily been put in place."

# 49% identify as non-white



GEN Z | MILLENNIALS

Spotify Seeks To Understand Gen Z Habits In New Culture Report

"Acknowledging that Gen Z and millennials comprise the most racially and ethnically diverse generation to date can help brands connect with them through genre-based targeting"

50% connected to the internet for hours/day

#### Online Marketing As We Know It Is Changing With The Rise Of Generation Z



"Make it easy for the younger audience to engage. On average, Gen Z spends between six and nine hours per day consuming media. And they use an average of five screens."

54% would pay \$3-5 per delivery



"I'd rather be doing other things while I'm eating, than just eating." 69% want their own workspace

## Rethinking Workplace Design for Millennials and Gen Z

"Collaboration zones is more millennial-friendly; it's time to add in a dash of privacy in office for the new generation. Workplace can be reimagined in a way that allows both generations to function in harmony."

## **Expect to** work harder than previous generations

## Generation Z Says They Work the Hardest, But Only When They Want To

"They saw parents lose jobs, friends lose their houses, grandparents ...return to work."

"~1/3 demand a say over their work schedule."

"Gen Z won't put up with our corporate BS."

## **78%** Say a 4-yr degree doesn't make economic sense

#### Move Over, Millennials: How Generation Z Is Disrupting Work As We Know It

#### TIME

"Hundreds of programs, from apprenticeships to boot camps, have cropped up to offer an alternative path."

"...Ages 13 to 22 say they are doing some form of freelancing."

80% feel distressed when separated from their devices



addiction; it's an extension of themselves'

"Since this generation is constantly connected, they are actually interacting more with friends than generations before them."

\*60% believe online friendships are as powerful as IRL.





#### Community

## Which "Game Of Thrones" Character Are You Actually?





## Intergenerational

Our approaches must acknowledge these trends while shaping a world that serves all generations.

## **Universal Learning**

"being of service to all learners, at all stages of work + learning, from all socioeconomic backgrounds, through educational, training, and skill-building opportunities."

## Physical + Digital

Next-gen integrated campus planning calls for hybrid strategies that blend the best of both worlds to create an even better one.

# Top 5 Emerging Tech Trends



## We see you, Gen Z

- highly values boundaries + personal space
- wants a mix of collaborative + private spaces
- prefers "office workspace that is easy to orient within, understand, and use."



## Classroom of the Future

No walls (connected 24/7)

Flexible / Customizable

Active

Interactive / Collaborative

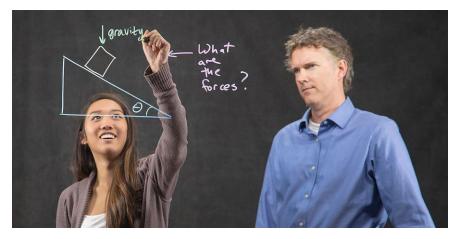
**Smart** 



## **Art of the Possible**



## **Art of the Possible**

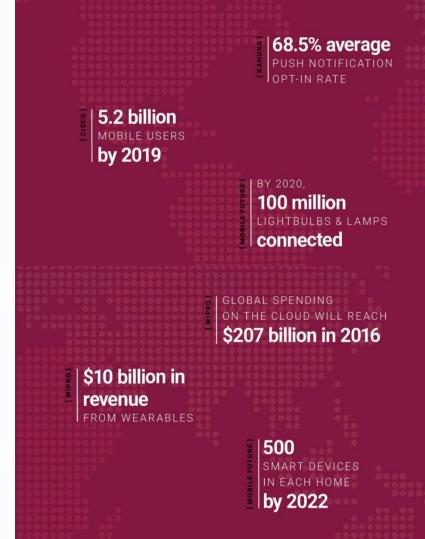




## Where IoT is Going

Intel predicts that by 2020 there will be **50 billion connected IoT devices**, that will be creating 44 zettabytes of data annually.

That is **1.3 TB of data per second**.



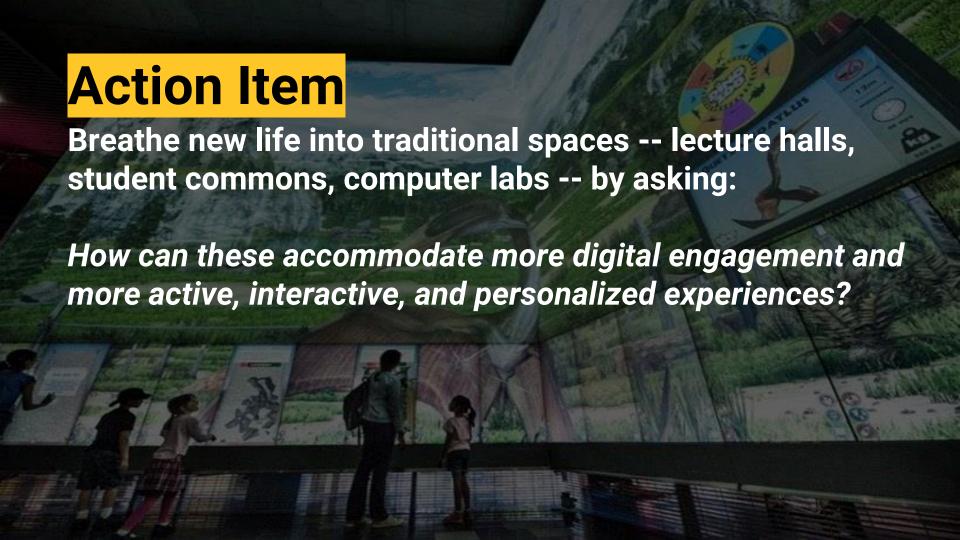
## Smarter campuses mean a smarter humanity.





#### School for the Future of Innovation in Society

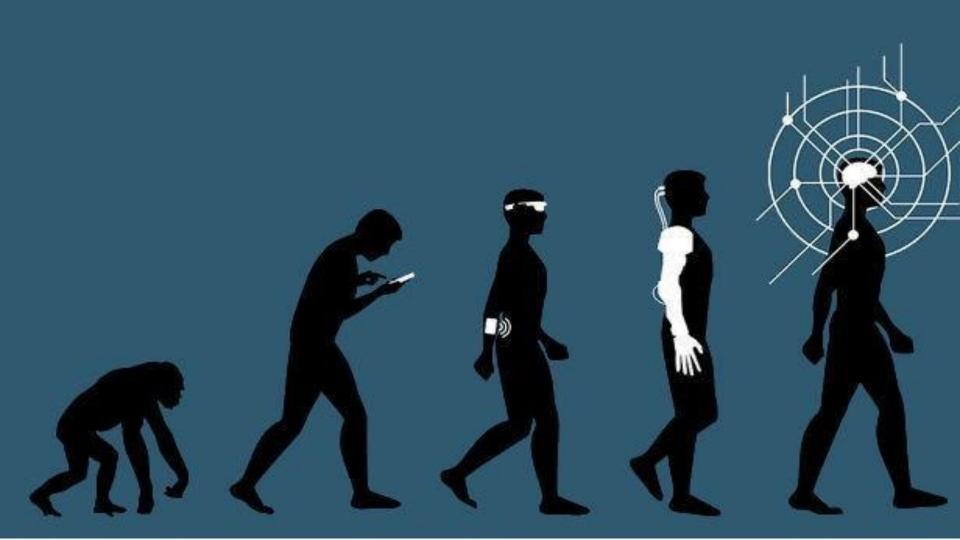


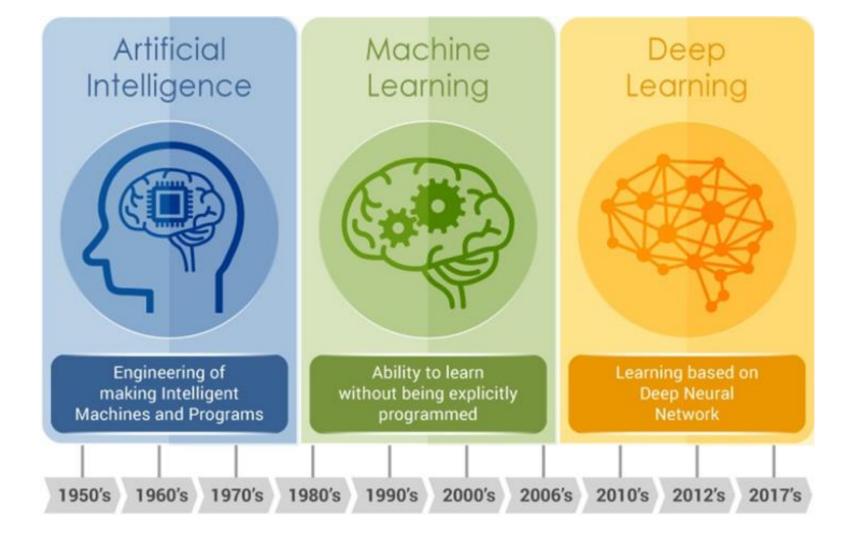




## We see you, Gen Z

- Wants Al-based personalized support
- Entering industries rapidly undergoing micro automation changes -- first jobs will be impacted by AI
- ~50% of workers 16-24 at risk of losing their jobs to Al

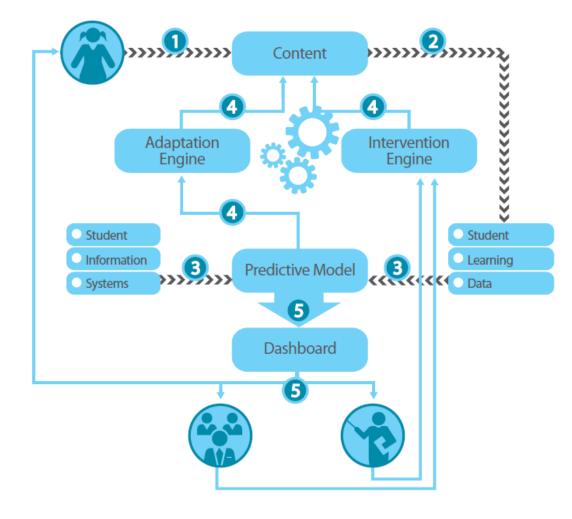




## **Adaptive Tech**

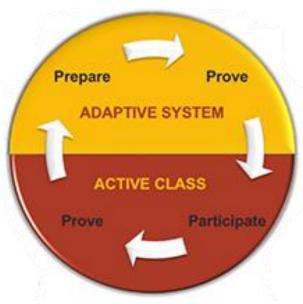
Predicts + customizes learning based on student behavior/response.

Not yet Deep Learning.



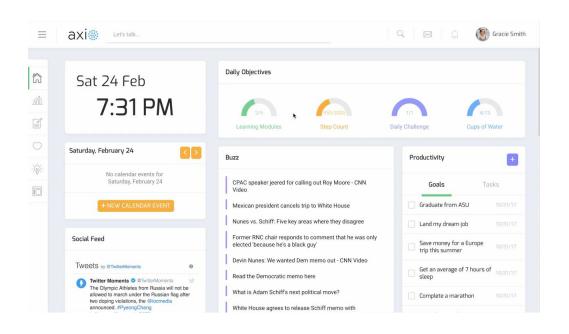
## **ASU's Adaptive-Active Model**





## **Axio AI Companion**

Devised by an ASU interdisciplinary student team:



## **Virtual Assistants**

Move over, Rover.

Your child has a new best friend, and her name is Alexa.



### **Alexa at ASU**



uto.asu.edu/initiatives/ask-asu

# Integrated AI Support for the Universal Learner

**Tutoring** 

Advising

Success Coaching / Intervention

Financial Aid

Research / Library



### **Ethics**

Humans need to solve human problems for machines, like racial, ethnic, and gender bias.

How do we create an ethical framework for AI?

Gen Z cares.



### **Action Item**

**Data integration:** 

Apply machine learning principles to data collected (e.g., logs of how many times learners rewatch a portion of a video lecture) to better understand individual and holistic student needs.

**Targeted Intervention:** 

Apply AI-enabled chatbots to provide tailored assistance to learners 24/7.



### We see you, Gen Z

"I can simultaneously create a document, edit it, post a photo on Instagram and talk on the phone, all from the user-friendly interface of my iPhone..."

-Hannah Payne, 18 year-old college student

### Zoom

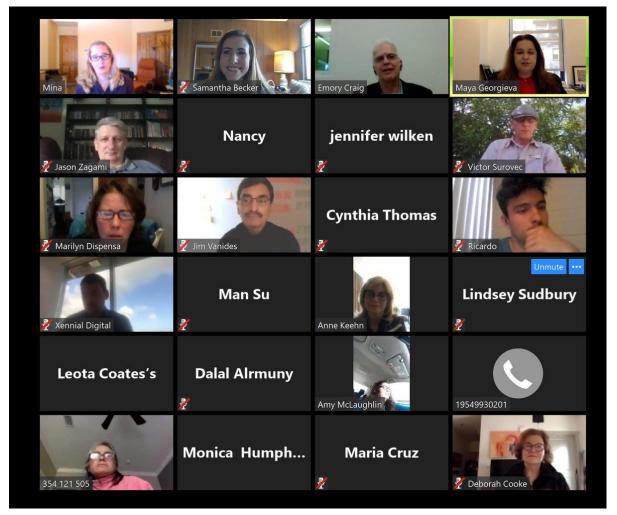
Connecting students, faculty, and staff at ASU for more **humanized**, **collaborative** learning / meeting / working







### A Day in the Life



### **Slack**

Connects people everywhere to instantly work together, to learn deeper, to develop projects and solve problems







Social + Learning Tool

**Faculty** 



Academic Tool

#### **Administration**



Enterprise Tool

### Value Proposition



Modernization



**Shared Affinity** 



**Collaboration** 

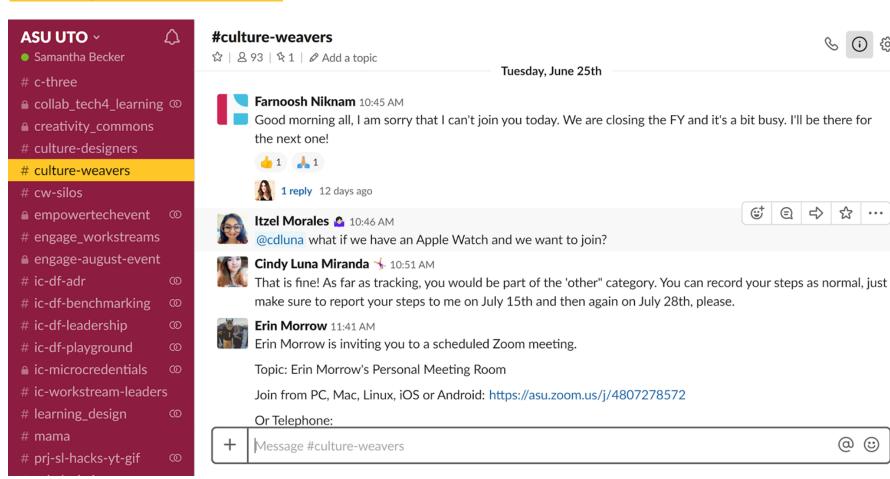


**Cross-Functional Expertise** 



Reduction

#### A Day in the Life



(a)

### A Day in the Life

"[Slack] made my online students feel like they were in an in-person class environment"

- Assistant Professor, W. P. Carey School of Business, ASU





### We see you, Gen Z

"VR is the next frontier for building authentic experiences, particularly for Gen Z. It allows brands to explore more immersive, connected relationships with consumers."

-PMX Agency

### **Extended Reality**

**Augmented Reality** 

+

**Virtual Reality** 

+

**Mixed Reality** 

=

XR



### **The Reality**

Democratizes access to a wealth of environments + experiences

Can replace expensive, cumbersome equipment

Early gains for student engagement, but not yet enough concrete research outcomes



### \$27 billion

XR market worth in 2018

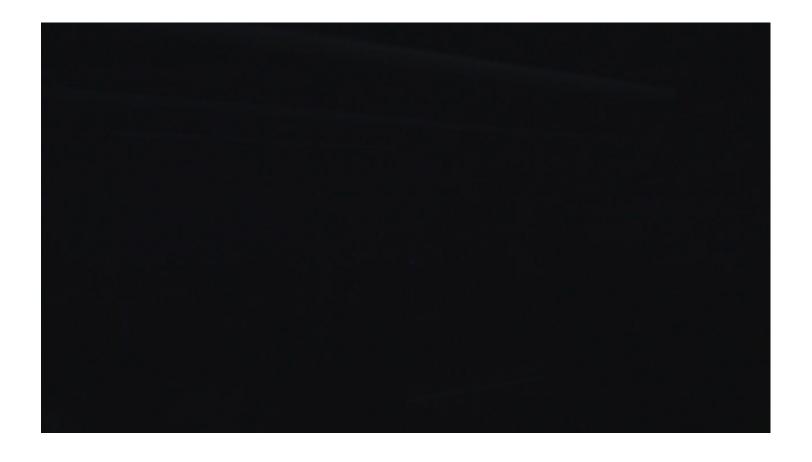
# \$209.2 Billion

Forecasted XR market worth in 2022

#### **Transforming Med Ed at CWRU**



#### VR in the Biological Sciences at ASU





### **Action Item**

Integrate immersive technologies into physical and digital campus experiences for greater interaction, access to otherwise inaccessible content.

Ask: what immersive experiences can students, faculty, and staff co-design?



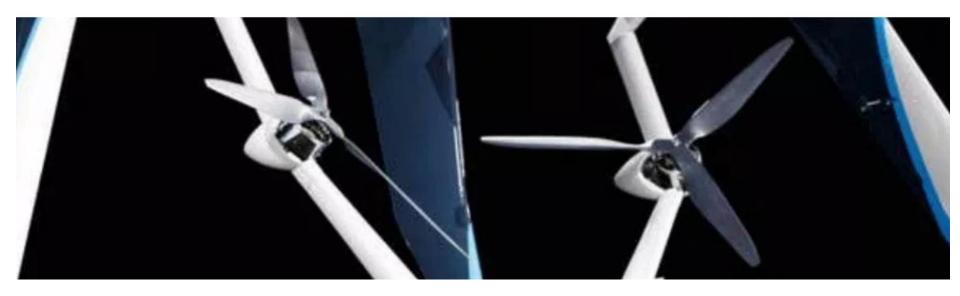
### We see you, Gen Z

Home-centric

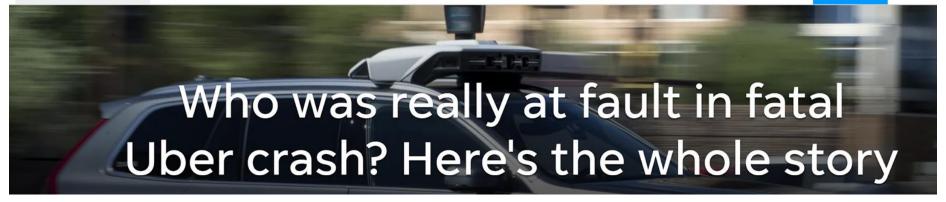
- Value immediacy + frugality
- Emphasize simplicity + user experience
- 39% want one-hour delivery via drone

### Amazon hires 2,000 workers for Alexa, drone projects in the UK

Haye Kesteloo - Jul. 4th 2019 11:16 am ET















Uber





## \$22.1 m

revenue from online food delivery industry in in the US in 2019 so far

### 93 million

Uber users as of May 31, 2019

### 5 billion

packages shipped annually and globally via Amazon Prime





Robotic delivery is poised to disrupt the consumer sector.

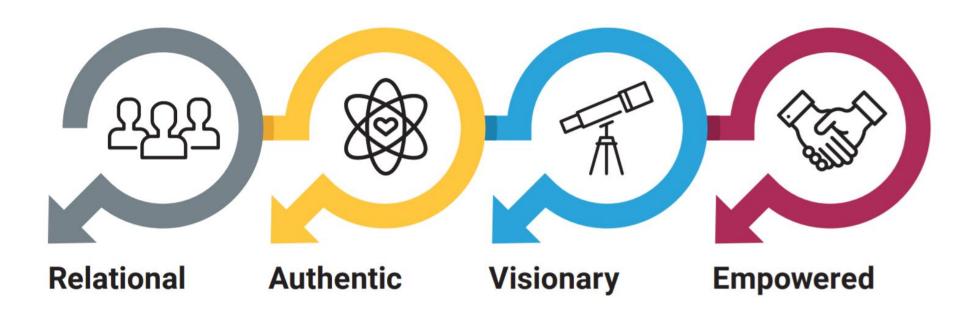
What does it mean for edu? That's up to us.

Delivery of maker-tools and library resources? Making analog contact with online students?

•••



#### **UTO Positive Core**



uto.asu.edu/about/core

#### Many Thanks.

### **Questions?**



